

Investment ISA Additional Subscription Form

Minimum investment £250, maximum investment £10,200 (subject to any subscription to a Cash ISA)

This subscription relates to the Tax Year (please complete) and to each subsequent Tax Year until further notice.

Personal details

Title	<input type="text"/>	Permanent Residential Address	<input type="text"/>
First Name(s)	<input type="text"/>		<input type="text"/>
Surname	<input type="text"/>	Postcode	<input type="text"/>
Date of Birth	<input type="text"/> / <input type="text"/> / <input type="text"/>	If outside UK mainland, which country do you live in?	
Nationality	<input type="text"/>	<input type="text"/>	
National Insurance No.	<input type="text"/>	Contact Tel No.	<input type="text"/>
Please tick this box if you do not have a National Insurance number.	<input type="checkbox"/>	Email	<input type="text"/>
		Existing ISA Account Reference	<input type="text"/>

Your investment instructions

Funding the Investment ISA

- With cash** I want to subscribe £ cash.
- With existing shares** Please list the shares for sale in the Sale Instruction section below.
- Shares from my SAYE or PSS** Please list the shares in the Direct Transfer section below.

Sale Instructions

Please sell the stock listed below and add the proceeds to the Investment ISA. (Continue on a separate sheet if required)

Company name and description of shares (eg Boots PLC ord 25p)	Value to be sold	No. of shares to be sold	These shares are in my MarketMaster® account
<input type="text"/>	£ <input type="text"/>	or <input type="text"/> shs	<input type="checkbox"/>
<input type="text"/>	£ <input type="text"/>	or <input type="text"/> shs	<input type="checkbox"/>

MarketMaster® account number

Purchase Instructions

You have the option of detailing purchase instructions below, or at a later date, by either dealing online or calling us on 0845 601 7788*. Please use the proceeds from the above sale or cash subscription to buy the following shares. (Continue on a separate sheet if required)

Company name and description of shares (eg Boots PLC ord 25p)	Value to be invested	No. of shares to be purchased
<input type="text"/>	£ <input type="text"/>	or <input type="text"/> shs
<input type="text"/>	£ <input type="text"/>	or <input type="text"/> shs

Confirmation statement(s) confirming the deal(s) will be sent to you.

Direct Transfer – Save as you Earn or Profit Sharing Scheme Shares

I want to directly transfer my shares from an approved company share scheme to my ISA.

Company name and description of shares (eg Boots PLC ord 25p)	Shares to value of	Quantity	Date of exercise of option/release from UK Trust
<input type="text"/>	£ <input type="text"/>	<input type="text"/> shs	<input type="text"/>

Declaration and Authority

You are applying to subscribe to an Investment ISA with Barclays Stockbrokers Limited (the ISA Provider). The first Tax Year to which this Application Form relates is detailed overleaf and then each subsequent Tax Year until further notice.

You declare that:

1. you are 18 years of age or over;
2. you are a resident and ordinarily resident in the United Kingdom (or, if not so resident, you are either: performing duties of a public nature as a Crown employee serving overseas and are paid out of the public revenue of the United Kingdom; or you are married to, or in a civil partnership with, such a person); I will inform ISA Provider if I cease to be so resident and ordinarily resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.
3. You have not subscribed and will not subscribe more than £10,200 in total to a Cash ISA and a Stocks and Shares ISA in the same tax year;
4. all subscriptions made, and to be made, to this ISA shall comprise of cash or investments which belong to you;
5. you have not, and will not, subscribe to any other Stocks and Shares ISA in the Tax Year for which this application is made or in any year to which a subscription is made to this Stocks and Shares ISA; and
6. to the best of your knowledge and belief, the information provided by you in this Application Form is complete, accurate and not misleading.
7. Where an application is made on behalf of the Investor: I (the undersigned) hereby declare and agree the above and declare that I am the legally appointed representative of the Investor by authority granted to me by:
(Please tick as appropriate)
 - Guardianship;
 - Power of Attorney;
 - Continuing Power of Attorney;
 - Lasting Power of Attorney;
 - Appointment under Court Order;

You authorise us, Barclays Stockbrokers Limited:

- (a) to act in accordance with the investment instructions contained in the Stocks and Shares ISA Application Form – Part 2;
- (b) to hold cash subscriptions, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments, and any other cash otherwise arising in connection with your ISA;
- (c) to make on your behalf any claims to relief from tax in respect of ISA investments;
- (d) on your written request, to transfer or pay to you all ISA investments, interest, dividends, rights or other proceeds in respect of such investments or any other cash held in your ISA; and
- (e) to deduct from your Chosen Account (if applicable) all fees and other sums payable in accordance with the Agreement.

You agree:

- (i) to be bound by the Barclays Wealth Terms and the Additional Terms;

- (ii) to inform us promptly if any amount is paid into your ISA that does not belong to you or if point 2 above ceases to be the case;
- (iii) you will not receive interest on your investment cheque pending the ISA being opened; and
- (iv) that we, Barclays Stockbrokers Limited:
 - may make credit reference, identity, fraud, money laundering and other enquiries and searches;
 - may disclose full account information to credit reference agencies, fraud prevention agencies and insurance companies. You understand that credit reference agencies will maintain a record of our searches and the information we give them, and if you give us false or inaccurate information or we suspect fraud we will record this with fraud prevention agencies. The records and information may be used by insurers, other lenders and other organisations to make assessments for credit and to help make decisions on you or other members of your household on credit, motor, household, life and other insurance facilities (including handling any claims), for debt tracing and to prevent fraud and money laundering. Please note that records held by credit reference agencies may be linked to records about persons financially associated with you. Your application may be assessed by reference to any of these "associated" records; and
 - may collect and use information about you as set out in Paragraph 30 of the Barclays Wealth Terms including: processing information about how you use and manage your accounts (e.g. transactions made); use information supplied by you to inform you about products and services which may be of interest to you; the circumstances in which we will disclose your information to other people including regulatory authorities; use your information relating to medical, health, lifestyle, ethnic background and criminal offences alleged or otherwise for purposes of administration and product or service identification; and the transfer of your information within the Barclays Group or to service providers located in other countries.

You understand that you can request not to receive details of other products or services that may be of interest to you by writing, quoting your account number(s), to: Data Protection Co-ordinator, Barclays Stockbrokers Limited, Tay House, 300 Bath Street, Glasgow G2 4LH.

First applicant signature **X**

Date

Authorised Representative signature **X**

Date

Once completed, please return this form with your cheque, share certificate(s) and transfer form(s), as applicable. These need to reach us no later than 10 business days before the end of the Tax Year if you are sending shares, or one business day before the end of the Tax Year if you are sending cash only. Please send to: Barclays Stockbrokers, New Business Department, Tay House, FREEPOST (KE2462), Glasgow G2 4BR.

To receive details of those fraud prevention agencies from whom we obtain and with whom we record information about you, contact us on the Barclays Information Line on 0800 400 100. Lines are open from 7am to 11pm UK time. If calling from outside the UK, please call +44 (0)247 6842 100.

Under Data Protection legislation, you have a right of access to certain personal records. Should you wish to exercise this right, please write to our Data Protection Co-ordinator. Where permissible, a fee will be charged for this service.

*Lines are open from 7.30am-8.30pm Monday to Thursday, 7.30am to 6pm Friday (excluding bank holidays) and 9am to 2pm on Saturday. Calls made to 0845 numbers are free for BT residential customers as part of their inclusive package; otherwise calls will cost no more than 4p per minute plus 8p call set-up fee (current as at February 2009). The price on non-BT phone lines may vary; please check with your service provider. You can only use these numbers if you are calling from within the UK.

Barclays Stockbrokers is the group name for the businesses of: Barclays Stockbrokers Limited, a member of the London Stock Exchange and PLUS. Registered No. 1986161; Barclays Sharedealing, Registered No. 2092410; and Barclays Bank Trust Company Limited, Registered No. 920880. All companies are registered in England and the registered address is: 1 Churchill Place, London E14 5HP. All companies are authorised and regulated by the Financial Services Authority.

9904366 August 2009.