

SUPPLEMENT DATED 27 AUGUST 2010 TO THE PROSPECTUSES DATED 25 SEPTEMBER 2009, THE PROSPECTUS DATED 7 DECEMBER 2009, THE PROSPECTUS DATED 1 APRIL 2010, THE PROSPECTUS DATED 27 APRIL 2010, THE PROSPECTUSES DATED 21 MAY 2010, THE PROSPECTUS DATED 18 AUGUST 2010 AND THE PROSPECTUS DATED 23 AUGUST 2010



The Royal Bank of Scotland plc

(incorporated under the laws of Scotland with limited liability under the Companies Act 1948 to 1980, with registered number SC090312)

The Prospectuses listed in the schedule hereto

This Supplement (this **Supplement**) to the Prospectuses dated 25 September 2009, the Prospectus dated 7 December 2009, the Prospectus dated 1 April 2010, the Prospectus dated 27 April 2010, the Prospectuses dated 21 May 2010, the Prospectus dated 18 August 2010 and the Prospectus dated 23 August 2010 listed in the Schedule hereto (each as supplemented at the date hereof) (the **Prospectuses** and each a **Prospectus**) (each of which comprises a base prospectus), constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the **FSMA**). Terms defined in the Prospectuses have the same meanings when used in this Supplement. This Supplement is supplemental to, and should be read in conjunction with, each Prospectus and any other supplements to the relevant Prospectus issued by The Royal Bank of Scotland plc (the **Issuer**) as further described in the Schedule hereto.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

This Supplement has been prepared primarily in order to update each Prospectus following the publication of the Interim Results 2010 of the Issuer for the six months ended 30 June 2010, which were published via the Regulatory News Service of the London Stock Exchange plc on 27 August 2010 (the **RBS Interim Results**).

Incorporation of Information by Reference in each of the Prospectuses

The RBS Interim Results which have been (1) previously published and (2) approved by the Financial Services Authority or filed with it, shall be deemed to be incorporated in, and form part of each of the Prospectuses.

Registration Document of the Issuer: Description of The Royal Bank of Scotland plc — Overview

The paragraph under the heading “Overview” on page 38 of the registration document dated 9 August 2010 of the Issuer, which is incorporated by reference in each of the Prospectuses shall be amended by deleting the number “SC045551” and replacing it with the number “SC090312”.

A copy of any or all of the information which is incorporated by reference in each of the Prospectuses can be obtained from the website of the Issuer at www.rbs.com and from the London Stock Exchange’s website at <http://www.londonstockexchange.com/exchange/prices-and-news/news/market-news/market-news-home.html>.

If the documents which are incorporated by reference in each of the Prospectuses by virtue of this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of any of the Prospectuses for the purposes of the Prospectus Directive except where such information or other documents are specifically incorporated by reference in, or attached to, each of the Prospectuses by virtue of this Supplement.

To the extent that there is any inconsistency between any statement in or incorporated by reference in each of the Prospectuses by virtue of this Supplement and any other statement in or incorporated by reference in any Prospectus, the statements in or incorporated by reference in each of the Prospectuses by virtue of this Supplement will prevail.

Save as disclosed in this Supplement or any document incorporated by reference in each of the Prospectuses by this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in each of the Prospectuses (as supplemented at the date hereof) since the publication of each of the Prospectuses.

An investor should be aware of its rights arising pursuant to Section 87Q(4) of the FSMA.

SCHEDULE

List of Prospectuses

Programme Prospectuses

1. Prospectus dated 25 September 2009 relating to the Issuer's Certificate and Warrant Programme, as supplemented on 19 October 2009, 19 November 2009, 30 November 2009, 16 December 2009, 10 March 2010, 24 March 2010, 1 April 2010, 15 April 2010, 11 May 2010, 28 May 2010, 10 June 2010 and 9 August 2010 (the **C&W Programme Prospectus**).
2. Prospectus dated 27 April 2010 relating to the Issuer's Structured Note Programme, as supplemented on 11 May 2010, 28 May 2010, 10 June 2010 and 9 August 2010 (the **SMTN Programme Prospectus**).

Structured Note Programme Prospectuses

3. Prospectus dated 21 May 2010 relating to the issue of Principal-Protected and Non-Principal Protected Index, Equity or Currency Linked Notes (Asian Put and Call) as supplemented on 10 June 2010 and 9 August 2010 (the **Asian Put and Call Prospectus**).
4. Prospectus dated 21 May 2010 relating to the issue of Principal-Protected and Non-Principal Protected Notes Base Prospectus Active Investment Strategy (Autopilot) as supplemented on 10 June 2010 and 9 August 2010 (the **Autopilot Prospectus**).
5. Prospectus dated 18 August 2010 relating to the issue of Principal-Protected and Non-Principal Protected Notes (Flexi-Payout) (the **Flexi-Payout Prospectus**).
6. Prospectus dated 23 August 2010 relating to the issue of Principal-Protected and Non-Principal Protected Index or Equity Linked Notes (the **Accumulator – Bull and Bear Prospectus**).

Certificate and Warrant Programme Prospectuses

7. Prospectus dated 25 September 2009 relating to the issue of Call and Put Warrants (UK Public), as supplemented on 19 November 2009, 30 November 2009, 16 December 2009, 10 March 2010, 24 March 2010, 1 April 2010, 15 April 2010, 11 May 2010, 28 May 2010, 10 June 2010 and 9 August 2010 (the **Call and Put Warrants Prospectus**).
8. Prospectus dated 7 December 2009 relating to the issue of Call/Put Warrants, Lock-In Call/Lock-In Put and Digital Call/Digital Put Warrants, as supplemented on 16 December 2009, 10 March 2010, 24 March 2010, 1 April 2010, 15 April 2010, 11 May 2010, 28 May 2010, 10 June 2010 and 9 August 2010 (the **Call/Put, Lock-In Call/Put and Digital Call/Put Warrants Prospectus**).
9. Prospectus dated 1 April 2010 relating to the issue of Exercisable Certificates/Warrants and Redeemable Certificates, as supplemented on 15 April 2010, 11 May 2010, 28 May 2010, 10 June 2010 and 9 August 2010 (the **Exercisable Certificates/Warrants and Redeemable Certificates Prospectus**).